NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES IN KNM

KNM GROUP BERHAD

Type Announcement

Subject NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)

FUND RAISING

Description KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES IN KNM

(The abbreviations used throughout this announcement are the same as those previously defined in the announcement dated 10 November 2017).

On behalf of the Board of KNM, M&A Securities Sdn Bhd wishes to announce that the additional listing application in relation to the Proposed Private Placement has been submitted to Bursa Malaysia Securities Berhad.

This announcement is dated 13 November 2017.